



Final terms of FVE Systems 7/2028 dated 01.07.2024

These Final Terms have been prepared in accordance with Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/ES.

These Final Terms, together with the Common Terms set out in the Base Prospectus, supersede the issue terms of the respective bond issuance.

FVE Systems 7/2028 and ISIN SK4000025672, maturing on 01.07.2028, issued in accordance with the Base Prospectus under the Bond Programme of up to EUR 100,000,000 of outstanding bonds.

GENERAL CHARACTERISTICS	
Title:	FVE Systems 7/2028
Bond ISIN:	SK4000025672
CFI:	DBFUGR
FISN:	FVESys/8 BD 20280701
Nominal value per bond:	2.000,- EUR
Total anticipated nominal value of the bond issue	2.000.000,- EUR
Number of bonds in the issue:	1000
Date of issuer’s board resolution on the issue parameters:	20.06.2024
Issue price of the bonds	Not applicable
Issue rate of the bonds:	Not applicable
Bond yield:	Fixed interest rate bond
Fixed interest rate::	8% p.a.
Interest payment dates:	Semi-annually, on 01.01.2025, 01.07.2025, 01.01.2026, 01.07.2026, 01.01.2027, 01.07.2027, 01.01.2028, and at maturity on 01.07.2028. The first coupon will be paid on 01.01.2025. The interest yield will be paid via bank transfer to the account specified in the list of bondholders maintained by the issuer as of the interest payment date. If the interest payment date falls on a public holiday or non-working day in the Slovak Republic, the interest



	yield will be paid on the next following working day.
First interest payment date :	01.01.2025
Interest period in months:	Semi-annually
Estimated annual yield to maturity:	8 % p.a.
Bond issue currency (selection from variant):	EUR
Issue date :	01.07.2024
Country of public offering (selection from variant):	Slovak Republic
The offer is intended for (selection from variant):	Individuals and/or legal entities
Duration of the offer	From 01.07.2024 until 01.07.2025
Status of the Issuer's obligations:	Unsecured
If the Issuer's obligation is secured:	Not applicable
Estimated net proceeds from the issue:	1.900.000,- EUR
Estimated subscription or placement fees:	100.000,- EUR
Issue Administrator:	The Issuer shall act as the Issue Administrator
Purpose:	The purpose of the issue is to obtain the necessary funds for the development of its business as well as the business development of related parties in the areas of electrification, construction, design, and implementation of projects focused on renewable energy sources. The primary focus is on photovoltaic power plant projects.
DATE AND METHOD OF SUBSCRIPTION TO THE BOND ISSUE	
Start Date of the Offer:	01.07.2024
Maturity Date of the Issue:	01.07.2028
Method of Bond Issuance:	not in tranches
Subscription Period for the Issue:	From 01.07.2024 to 01.07.2025
Subscription Periods for Individual Tranches:	nepoužije sa
Number of Bonds in Individual Tranche:	not applicable
Tranche Order:	not applicable
Application for Admission to Trading on a Regulated Market:	not applicable



REPAYMENT OF BONDS	
Final maturity date of the bonds in the respective Issue:	01.07.2028
Record date for the repayment of the nominal value (ex-date):	27.06.2028
Interest yield in case of early redemption of the bond:	8% p.a.
Option for early redemption of the Issue by the Issuer:	yes

These Final Terms, which have been prepared in accordance with Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the “Prospectus Regulation”), must be read and interpreted in conjunction with the base prospectus (the “Base Prospectus”) for the bond issuance program of up to EUR 100,000,000, to be issued on a continuous or repeated basis by FVE Systems, s.r.o., with its registered office at Grösslingova 52, Bratislava – Staré Mesto 811 09, Slovak Republic, Company ID: 54688264, LEI: 3157007EM1C8DVKJE163, registered in the Commercial Register of the Bratislava III District Court, section: s.r.o., insert number: 161813/B (the “Issuer”), and also with any of its supplements in order to obtain all relevant information. The Final Terms, including defined terms used therein, must be read together with the Common Conditions set forth in the Base Prospectus. Risk factors related to the Issuer and the Bonds are outlined in Article 2 of the Base Prospectus titled “Risk Factors.”

The Base Prospectus and any Supplements to the Base Prospectus are available in electronic form in designated sections of the Issuer’s website. Information about the Issuer, the Bonds, and their offering is complete only when these Final Terms are read in conjunction with the Base Prospectus [and, where applicable, the relevant Supplement(s) to the Base Prospectus].

The Base Prospectus was approved by the National Bank of Slovakia by decision no. 100-000-667-340 and file no. NBS1-000-095-328 dated 7 March 2024.

If the Final Terms are translated into another language, the Slovak language version shall prevail in the event of interpretational disputes.



If the Bonds continue to be or are re-offered after the validity of the Base Prospectus has expired, the relevant detailed information will be provided in a subsequent prospectus, and the still-valid terms and conditions of the issue will be incorporated by reference into such subsequent prospectus. The subsequent prospectus will be published in the same manner as the Base Prospectus.

In Bratislava, 01.07.2024

Emitent: FVE Systems, s.r.o.

A handwritten signature in blue ink, appearing to be 'OK' followed by a long horizontal stroke.

Ing. Marcel Kamon
konateľ