

Procedure for Concluding the Contractual Documentation FVE Systems 7/2028

1. Carefully study the Bond Terms and the Subscription Agreement, which are available on the website <https://bond.fvesystems.com>.
2. On the website <https://bond.fvesystems.com>:
 - a) Click on “Reserve Bonds Online”,
 - b) Please select the number of bonds you wish to reserve and confirm by clicking “Reserve”,
 - c) Check the number of bonds you want to purchase. In the “Price” field, you will see the price of one bond calculated as the nominal value of the bond. In the “Total Payment” field, you will see the total amount payable. Confirm by clicking “Continue”,
 - d) Please fill in your personal information and confirm by clicking “Confirm Reservation”.
3. A completed Subscription Agreement will be automatically sent to the email address you provided (the email will also include the Bond Terms and this Procedure as attachments). Please check your personal details and the number of bonds in the agreement.
4. The issue price for all bonds (total amount due) is calculated automatically.
5. Payment – Please transfer the payment amount to the account number specified in the agreement :
 - IBAN: SK181100000002945131543
 - Variable symbol: Your birth number; if you are a legal entity, then your company ID (IČO),
 - in the message to recipient, please include: Your full name / company name
6. Sign one copy of the agreement and send it to the registered office address of the issuer (it is sufficient to send it as a regular postal item, NOT as a registered delivery to be signed for). This must be done within three (3) business days after signing the agreement and making the payment of the issue price.

Address of the Issuer :

FVE Systems, s. r. o.

Grösslingova 52,

811 09 Bratislava – mestská časť Staré mesto Slovenská republika

- 7. The Issuer will typically send the bonds to the address you provided within 14 days from the date the issue price is credited to the Issuer's account and one signed copy of the agreement is delivered to the Issuer's address.**

If you encounter any issues with the bond purchase, please contact us by email at: bond@fvesystems.com.