

CONTRACT ON SUBSCRIPTION OF BONDS FVE Systems 7/2028

concluded between

1. OWNER:

Name and surname/ Business name:

Company name

First Name / Second Name

Street

111 11 City

+421 999 999 999

Client email:

email@email.com

Identity document: XY123456

IBAN account: SK111111111111

Social security number: 11111111

ID number: 111111111

VAT number: 111111111

Correspondence address:

Company name

First Name / Second Name

Street

111 11 City

Reservation date:

June 4, 2025

Bond name	Quantity	Nominal value	Price to be paid
FVE Systems Bond	1	2 000,00 €	2 000,00 €

and

2. ISSUER

Business name: FVE Systems, s.r.o.

Registered office: Grösslingova 52, Bratislava - Staré Mesto 811 09, Slovak Republic

Company ID: 54 688 264

Registration: in the Commercial Register of the Municipal Court Bratislava III, Section: Sro, file no.: 161813/B

Statutory body: Ing. Marcel Kamon, Managing Director

Bank account - IBAN: SK181100000002945131543

(hereinafter referred to as the "Issuer")

(The Owner and the Issuer hereinafter referred to collectively as the "Parties" and each of the Parties separately as the "Contracting Party")

In accordance with Section 13 of Act No. 566/2001 Coll. on Securities and Investment Services and on Amendments to Certain Acts, as amended (hereinafter referred to as the "Securities Act") and Act No. 513/1991 Coll. Commercial Code, as amended (hereinafter referred to as the "Commercial Code"), enter into a securities purchase agreement (hereinafter referred to as the "Agreement") in the following wording:

3. SUBJECT OF THE CONTRACT

3.1 The subject matter of this Agreement is the Issuer's obligation to issue the bond specified in clause 3.2 of this Agreement to the Owner, to hand over the bond to the Owner and the Owner's obligation to pay the agreed purchase price.

The subject of the issue is the Issuer's bond with the following specification:

Issuer:

FVE Systems, s.r.o., with its registered office at Grösslingova 52, Bratislava - Staré Mesto 811 09, ID No.: 54 688 264, LEI: 3157007EM1C8DVKJE163, registered in the Commercial Register of the Municipal Court Bratislava III, Section: Sro, Reg. No.: 161813/B

ISIN:

SK4000025672

Bond name:

FVE Systems 7/2028

Type, form and form:

Publicly traded registered bond in paper form

Yield:

The bonds will bear interest at a fixed interest rate of 8% p.a. on the nominal value of the bonds

Coupon maturity:

Semi-annually as of 01.01.2025, 01.07.2025, 01.01.2026, 01.07.2026, 01.01.2027, 01.07.2027, 01.01.2028 and due on 01.07.2028. The first coupon will be paid out on 01.01.2025. The yield will be paid by bank transfer to the bank account specified in the list of bondholders maintained by the issuer on the date of payment of interest income. If the day of payment of interest income falls on a public holiday or a non-working day in the Slovak Republic, the interest income will be sent by the issuer to the account of the bondholder on the next following working day.

Nominal value of the bond:

2 000,00 €

Maturity of the nominal value:

01.07.2028

Number of pieces:

1

Total nominal value in EUR:

2 000,00 €

Settlement date (payment date):

June 4, 2025

(hereinafter referred to as the "Bond" or "Bonds")

A copy of the Bond Issue Terms and Conditions is an integral part of this Agreement.

4. PURCHASE PRICE

4.1 The Contracting Parties agree that the Owner is obliged to send the Issuer the total nominal value of the Bonds in the amount specified in Clause 3.2 of the Agreement no later than five (5) days from the date of settlement pursuant to Clause 3.2 of this Agreement, by wire transfer to the Issuer's account specified in the header of this Agreement, whereby the Owner is obliged to provide his/her birth number as the variable symbol of payment and in the event that the Owner is a legal entity as a variable symbol to state your ID number.

4.2 The issue price of the Bonds is set as 100% of the nominal value of the Bonds plus aliquot interest income (hereinafter referred to as the "AUV") in accordance with the terms of issue. AUV is calculated as (number of days from 01.07.2024 to the settlement date/365) * 0.08 * nominal value of the bonds.

4.3 The issue price of the Bonds as at the settlement date is the sum of the nominal value of the Bond for all bonds and AUV within the meaning of clause 4.2 of the Agreement, whereby the AUV takes into account the amount of interest, its nominal value and the time elapsed since the date of issue or the last interest payment.

4.4 The payment of the nominal value of the Bond for all bonds under the Contract and thus the fulfilment of the

obligation by the Owner shall be deemed to be the moment of sending the issue rate for all bonds by bank transfer to the Issuer's account specified in the header of the Agreement, as the amount of the AUV will be offset against the coupon due on 01.01.2025 or 01.07.2025, which will result in the actual payment of the entire issue price by the Owner.

4.5 The Issuer is entitled to grant the Owner an individual discount in the form of a refund of a part of the Issue Price within 30 days from the date of its payment by the Owner. The amount of any discount and its application is at the sole discretion of the Issuer.

5. FULFILLMENT OF THE SUBJECT

5.1 The Issuer's obligation to hand over the Bond to the Holder shall be fulfilled by delivery of the Bonds to the Owner by registered letter in person. The Issuer shall hand over the Bond to the Holder no later than thirty (30) days from the date of crediting the funds to the Issuer's account in the amount of the Issue Price for all Bonds pursuant to Clause 4.3 of this Agreement, provided that this Agreement has been delivered to the Issuer in accordance with its terms and conditions.

5.2 The Issuer's obligation to hand over the Subject of the Contract to the Owner is fulfilled by fulfilling all the conditions set out in the Securities Act for the issuance of registered paper securities.

5.3 If the Owner pays the Issue Price for all Bonds in full or in part in accordance with this Agreement and if the Issuer's obligation under clause 5.2 of the Agreement is not fulfilled, the Issuer undertakes to return the paid Issue Price for all Bonds within three (3) working days of receipt of a written request from the Owner, or part of it. If the Issuer fails to comply with the deadline under the previous sentence, i.e. it is in default with any payment, it undertakes to pay the Owner default interest on the unpaid amount to which the Owner is entitled under this point in the amount of 0.05% for each day of delay.

5.4 Failure by the Issuer to comply with the obligations specified in clause 5.1 of this Agreement and the obligations referred to in clause 4.1 of this Agreement by the Owner (if the issue price is not credited to the Issuer's account even within 5 days from the settlement date) shall be considered a material breach of this Agreement with the possibility of withdrawal without undue delay. At the same time, the Issuer may not accept the Agreement if the Client enters a settlement date that is earlier than the date of commencement of the issue, or if the date of signing the Agreement is more than five (5) days earlier.

6. FINAL PROVISIONS

6.1 This Agreement shall enter into force and effect on the date of signature by the Parties.

6.2 The Issuer collects and processes the personal data provided by the Owner (or other data subjects) for the purpose of performing the subject of the Contract and paying the nominal value Bonds within the meaning of this Agreement, or for the fulfilment of obligations arising to the Issuer from the relevant legal regulations in accordance with Section 13(1)(b) of Act No. 18/2018 Coll. on the Protection of Personal Data with Article 6(1)(b) of Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (General Data Protection Regulation), until the maturity of the total nominal value Bonds. The Owner acknowledges that the name, surname, birth number, permanent residence address, correspondence address, e-mail address, telephone number and bank account number specified in the header of this Agreement will be kept by the Issuer in the list of bondholders and that these data will be used for the purposes of announcing the meeting of bondholders, publishing and making available information about the Bonds and sending yields and nominal value (or part thereof) when repaying the Bonds. The Owner undertakes to inform the Issuer in a timely manner of any changes to this data. For more information, please refer to the Issuer's Privacy Notice.

6.3 The Contracting Parties have agreed that the relations regulated by the Treaty as well as the relations arising from the Treaty shall be governed by the legal order of the Slovak Republic in accordance with Section 9 of Act No. 97/1963 Coll. on International Private and Procedural Law, as amended.

6.4 The Parties agree that any dispute arising under or in connection with the Agreement, including issues of validity, effectiveness or interpretation of the Agreement, shall be resolved by a court of competent jurisdiction in the Slovak Republic.

6.5 This Agreement may be amended, supplemented or terminated only in writing, based on the agreement of the Parties

signed by both Parties.

6.6 The rights and obligations under this Agreement shall be transferred to the legal successors of the Parties. Neither Party shall be entitled to transfer the rights and obligations under this Agreement to a third party without the prior written consent of the other Party. For the avoidance of doubt, this is without prejudice to the change of the Bondholder without the prior written consent of the other Party.

6.7 In the event that any provision of this Agreement subsequently becomes or proves to be invalid or unenforceable, such invalidity or unenforceability of any provision of this Agreement shall not affect the validity and enforceability of the remaining provisions of this Agreement. In such a case, the Contracting Parties are obliged to conclude without undue delay an amendment to this Agreement, which will replace the invalid or unenforceable provision of this Agreement, so that the will of the Contracting Parties expressed in the replaced provisions of this Agreement is maintained.

6.8 The Agreement is made in two (2) copies in the Slovak language, with both copies having the validity of the original and each of the Contracting Parties receiving one (1) copy. The Owner is obliged to send one (1) copy of the Agreement to the Issuer within 3 working days after its signing and payment of the issue rate.

6.9 The Contracting Parties agree that they have properly read this Agreement, fully understood its contents, which are sufficiently understandable and certain for them, that this Agreement expresses their free and serious will, free from any error, and that this Agreement has not been concluded either in distress or under conspicuously disadvantageous conditions arising for either Party, as a sign of which they hereby sign it in their own hand, while the Owner agrees that the signature of the Issuer is replaced by a mechanical means.

In: City

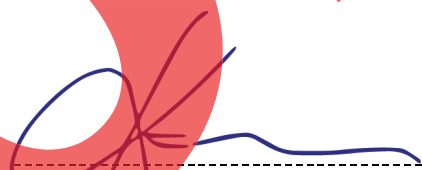
Day:

June 4, 2025

On behalf of the owner

For the Issuerb>

signature



FVE Systems, s. r. o.
Ing. Marcel Kamon
Managing Director